

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re :  
RESIDENTIAL CAPITAL, LLC, et al.,<sup>1</sup> : Chapter 11  
: Case No. 12-12020 (MG)  
: (Jointly Administered)  
Debtors. :  
-----X

**SUPPLEMENTAL AFFIDAVIT OF SERVICE**

I, Clarissa D. Cu, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors.

A. On or before August 29, 2013, at my direction and under my supervision, employees of KCC caused the following document to be served via First Class Mail upon the service list attached hereto as **Exhibit A**:

- **Notice of (I) Approval of Disclosure Statement, (II) Deadline for Voting on Plan, (III) Hearing to Consider Confirmation of Plan, and (IV) Deadline for Filing Objections to Confirmation of Plan**, attached hereto as **Exhibit B**

Dated: September 26, 2013

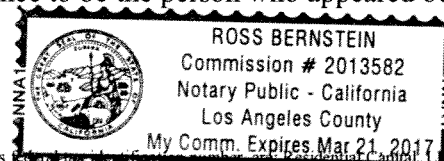
  
Clarissa D. Cu

State of California  
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 26<sup>th</sup> of September, 2013, by Clarissa D. Cu, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: \_\_\_\_\_





<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's Federal Tax Identification Number, are: Residential Capital, LLC (0738); ditech, LLC (7228); DOA Holding Properties, LLC (4257); DOA Properties IX (Lots-Other), LLC (3274); EPRE LLC (7974); Equity Investment I, LLC (2797); ETS of Virginia, Inc. (1445); ETS of Washington, Inc. (0665); Executive Trustee Services, LLC (8943); GMAC Model Home Finance I, LLC (8469); GMAC Mortgage USA Corporation (6930); GMAC Mortgage, LLC (4840); GMAC Residential Holding Company, LLC (2190); GMAC RH Settlement Services, LLC (6156); GMACM Borrower LLC (4887); GMACM REO LLC (2043); GMACR Mortgage Products, LLC (6369); GMAC-RFC Holding Company, LLC (3763); HFN REO Sub II, LLC (N/A); Home Connects Lending Services, LLC (9412); Homecomings Financial Real Estate Holdings, LLC (6869); Homecomings Financial, LLC (9458); Ladue Associates, Inc. (3048); Passive Asset Transactions, LLC (4130); PATI A, LLC (2729); PATI B, LLC (2937); PATI Real Estate Holdings, LLC (5201); RAHI A, LLC (3321); RAHI B, LLC (3553); RAHI Real Estate Holdings, LLC (5287); RCSFJV204, LLC (2722); Residential Accredited Loans, Inc. (8240); Residential Asset Mortgage Products, Inc. (5181); Residential Asset Securities Corporation (2653); Residential Consumer Services of Alabama, LLC (5449); Residential Consumer Services of Ohio, LLC (4796); Residential Consumer Services of Texas, LLC (0515); Residential Consumer Services, LLC (2167); Residential Funding Company, LLC (1336); Residential Funding Mortgage Exchange, LLC (4247); Residential Funding Mortgage Securities I, Inc. (6294); Residential Funding Mortgage Securities II, Inc. (8858); Residential Funding Real Estate Holdings, LLC (6505); Residential Mortgage Real Estate Holdings, LLC (7180); RFC Asset Holdings II, LLC (4034); RFC Asset Management, LLC (4678); RFC Borrower LLC (5558); RFC Constructing Funding, LLC (5730); RFC REO LLC (2407); RFC SFJV-2002, LLC (4670); RFC-GSAP Servicer Advance, LLC (0289)

## **EXHIBIT A**

CREDITORNAME	CREDITORNOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	ST	ZIP
A. L. Battle Jeffrey A. Lipps		280 North High Street, Suite 1300			Columbus	OH	43215
Acacia Life Ins Co; Ameritas Life Ins Corp.; The Union Central Life Ins Co	ROBBINS GELLER RUDMAN & DOWD LLP	Thomas Egler, Steven Pepich, Ashley Price, Darren Robbins, Scott Saham, & John Stoia, Jr. David Walton	655 West Broadway, Suite 1900		San Diego	CA	92101
Acacia Life Ins Co; Ameritas Life Ins Corp.; The Union Central Life Ins Co	ROBBINS GELLER RUDMAN & DOWD LLP	Samuel Howard Rudman	58 South Service Road, Suite 200		Melville	NY	11747
Acacia Life Ins Co; Ameritas Life Ins Corp.; The Union Central Life Ins Co	ROBBINS GELLER RUDMAN & DOWD LLP	Christopher M. Wood	One Montgomery Street, Suite 1800		San Francisco	CA	94104
Accredited Mortgage Loan Reit Trust	CHOATE HALL & STEWART LLP	John R. Baraniak, Jr.	Two International Place		Boston	MA	02110
Ace Securities Corporation	LATHAM & WATKINS LLP	William J. Trach, Steven J. Pacin	John Hancock Tower, 20th Floor 200 Clarendon Street		Boston	MA	02116
Ace Securities Corporation	LATHAM & WATKINS LLP	Jennifer L. Giordano	555 Eleventh Street, N.W.		WASHINGTON	DC	20004
Ace Securities Corporation	LATHAM & WATKINS LLP	Ethan J. Brown	355 South Grand Avenue		Los Angeles	LA	90071
Ace Securities Corporation; Deutsche Bank Securities Inc.	LATHAM & WATKINS LLP	William J. Trach & Steven J. Pacini	John Hancock Tower, 20th Floor 200 Clarendon Street		Boston	MA	02216
Aegis Asset Backed Securities Corporation	K&L GATES	Phoebe S. Winder & Robert W. Sparkes, III,	State Street Financial Center One Lincoln Street		Boston	MA	02111
Ally Bank	Lavin O'Neil Ricci Cedrone & Disipio	Ricky Mario Guerra, Jennifer L. Weed	190 North Independence Mall West, Ste. 500		Philadelphia	PA	19106
Ally Bank; Ally Financial Inc.; Ally Securities, LLC; GMAC Mortgage Group, LLC	ARTHUR, CHAPMAN, KETTERING, SMETAK & PIKALA, PA	Sarah E. Bushnell	81 S 9th Street, Suite 500		Minneapolis	MN	55402
Ally Bank; Ally Financial Inc.; Ally Securities, LLC; GMAC Mortgage Group, LLC	KIRKLAND & ELLIS LLP	Seth A. Gastwirth, Robert J. Kopecky	300 North LaSalle		Chicago	IL	60654
Ally Bank; Ally Financial Inc.; Ally Securities, LLC; GMAC Mortgage Group, LLC	TIMOTHY D. KELLY, P.A.	Timothy D. Kelly	80 S 8th Street, Suite 3720		Minneapolis	MN	55402
Ally Bank; Ally Financial, Inc.	Otterbourg, Steindler, Houston & Rosen	Richard Gerard Haddad	230 Park Ave.		New York	NY	10169
Ally Bank; Ally Financial, Inc.; Onwest Bank	DYKEMA GOSSETT, PLLC	Eric C. Tew	1300 I Street, N.W., Suite 300 West		Washington	DC	20005
Ally Financial, Inc.	MAYER BROWN LLP	Charles Salem Korschun & Michael Orth Ware	1675 Broadway		New York	NY	10019
Amerquest Mortgage Securities Inc.; Argent Securities Inc.; Park Place Securities Inc.	LOONEY & GROSSMAN LLP	Edward V. Colbert, III, Nancy L. Perlman, Erin E. Howard	101 Arch Street, 9th Floor		Boston	MA	02110
Amerquest Mortgage Securities Inc.; Argent Securities Inc.; Park Place Securities, Inc.	LOONEY & GROSSMAN LLP	Edward V. Colbert, III, Nancy L. Perlman, Erin E. Howard	101 Arch Street, 9th Floor		Boston	MA	02110
Anthony Antonelli & Barry G. Sher		75 East 55th Street			New York	NY	10022
Asset Back Securities Corporation	GOODWIN PROCTER LLP	Stephen D. Poss & Caroline H. Cochenour	Exchange Place 53 State Street		Boston	MA	02109
Asset Back Securities Corporation; Credit Suisse Securities (USA) LLC	GOODWIN PROCTER LLP	Stephen D. Poss, Stacey S. Ardini, Caroline H. Cochenour	Exchange Place 53 State Street		Boston	MA	02109
Asset Backed Funding Corp; Banc of America Securities LLC; Financial Asset Securities Corp.	Merrill Lynch Mortgage Investors Inc.; Merrill Lynch, Pierce, Fenner & Smith, Inc.	WILMERHALE	A Robinson, J Rudman, B Boyle, Jr., C B. Zimmerman, K B. Dirks, A J. Hornstine	60 State Street	Boston	MA	02109
Asset Backed Funding Corp; Banc of America Securities LLC; Financial Asset Securities Corp.	Merrill Lynch Mortgage Investors Inc.; Merrill Lynch, Pierce, Fenner & Smith, Inc.	Marcea M. Rosenblatt	25 Newport Avenue Extension, 1st Floor		N. Quincy	MA	02171
Asset Backed Funding Corporation	O'CONNOR, CARNATHAN, AND MACK LLC	Benjamin S. Kafka, Sean T. Carnathan	1 Van de Graaf Drive, Suite 104		Burlington	MA	01803
Azure Abuirmeileh		COLLORA LLP	100 High Street, 20th Floor		Boston	MA	02210
Balboa Insurance Company	BuckleySandler LLP	Katherine Leigh Halliday & Robyn C. Quattrone	1250 24th St., N.W., Ste. 700		Washington	DC	20037
Banc of America Mortgage Securities Inc.	WILMERHALE	Andrea Robinson, Jefferey Rudman, A Hornstine, B J. Boyle, Jr. Christopher B. Zimmerman, Kathrine B. Dirks	60 State Street		Boston	MA	02109
Banc of America Securities LLC; Merrill Lynch, Pierce, Fenner & Smith Inc.	CLEARY GOTTLIEB STEEN & HAMILTON LLP	Shiwon Choe, Jared Gerber, Shira A. Kaufman, Meredith E. Kotler	1 Liberty Plaza		New York	NY	10006
Banc of America Securities LLC; Merrill Lynch, Pierce, Fenner & Smith Inc.	FREDRIKSON & BYRON, PA	Joseph J. Cassioppi	200 S 6th Street, Suite 4000		Minneapolis	MN	55402
Banc of America Securities LLC; Merrill Lynch, Pierce, Fenner & Smith Inc.	OPPENHEIMER WOLFF & DONNELLY LLP	Michael J. Bleck, Meghan Marie Anzels Hansen, Bret A. Puls	222 S 9th Street, Suite 2000		Minneapolis	MN	55402

CREDITORNAME	CREDITORNOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	ST	ZIP
Bank of America	GOODWIN PROCTER LLP	Adam M. Sparks & Joseph Francis Yenouskas	901 New York Avenue, N.W., Suite 900		Washington	DC	20001
Barclays Capital, Inc.; Securitized Asset Backed Receivables LLC	GREENBERG TRAURIG LLP	Gary R. Greenberg	One International Place, 20th Floor		Boston	MA	02110
Barry R. Ostrager Lisa H. Rubin Shannon P. Torres Mary Kay Vyskocil		425 Lexington Avenue			New York	NY	10017
Bayview Financial, LP; Bayview Loan Servicing LLC; Merscorp MERS PHH Mortgage Corp	BALLARD SPAHR LLP	Constantinos G. Panagopoulos	1909 K Street, N.W., 12th Floor		Washington	DC	20006
BCAP LLP; Barclays Capital Inc.	Joseph P. Davis, III and Gary R. Greenberg	GREENBERG TRAURIG LLP	One International Place		Boston	MA	02110
Bear Stearns Asset Backed Securities I LLC; J.P. Morgan Acceptance Corp I; Long Beach Securities Corp.	Structured Asset Mortgage Investments II Inc.; WAMU Mortgage Securities Corp.	c o BINGHAM McCUTCHEN LLP	David W. Penn, Beth I. Z. Boland & Nikki Jean Fisher	One Federal Street	Boston	MA	02110
Bear Stearns Asset Backed Securities I LLC; Long Beach Securities Corp.	BINGHAM McCUTCHEN LLP	Jacqueline S. Delbasty, & Christina N. Davilas	One Federal Street		Boston	MA	02110
Bear, Stearns & Co., Inc.	OPPENHEIMER WOLFF & DONNELLY LLP	Michael J. Bleck, Meghan Marie Anzelc Hansen, Bret A. Puls	222 S 9th Street, Suite 2000		Minneapolis	MN	55402
Bear, Stearns & Co., Inc.	SULLIVAN & CROMWELL LLP	Robert A. Sacks	1888 Century Park East		Los Angeles	CA	90067
Bear, Stearns & Co., Inc.	SULLIVAN & CROMWELL LLP	David A. Castleman, Penny Shane, Allison J. Cambria	125 Broad Street		New York	NY	10004
Benjamin S. Kafka	O'CONNOR, CARNATHAN, AND MACK LLC	Benjamin S. Kafka	1 Van de Graaf Drive, Suite 104		Burlington	MA	01803
Benjamin T. Alden Justin A. Deabler Charlita Mays		51 Madison Avenue	Benjamin T. Alden, Justin A. Deabler, Charlita Mays		New York	NY	10010
Bernard E. Lesage David E. Mark Karen L. Stevenson	Bernard E. Lesage, David E. Mark, Karen L. Stevenson	1000 Wilshire Boulevard, Suite 1500			Los Angeles,	CA	90017
Bernstein Litowitz Berger	Jai K. Chandrasekhar, Lauren A. McMillen, Gerald H. Silk, David Wales	1285 Avenue of the Americas			New York	NY	10019
Bernstein Litowitz Berger	Matthew P. Jubenville, David R. Stickney, Jonathan D. Uslaner	12481 High Bluff Drive, Suite 300			San Diego	CA	92130
Bethany M. Jones Theo J. Robins Kenneth I. Schacter Brandyne S. Warren	Bethany M. Jones, Theo J. Robins, Kenneth I. Schacter, Brandyne S. Warren	399 Park Avenue			New York	NY	10022
Bingham McCutchen LLP	Bethany Flaherty, Bethany M. Jones, Theo J. Robins, Kenneth I. Schacter	399 Park Avenue			New York	NY	10022
Brian Sheldon		10116 Seville Court			Waco	TX	76708-5671
Bruce J. Paradis	CARPENTER LIPPS & LELAND LLP	Jennifer A. L. Battle, Jeffrey A. Lipps	280 North High Street, Suite 1300		Columbus	OH	43215
Bruce J. Paradis	DORSEY & WHITNEY LLP	Eric Benjamin Epstein	51 West 52nd Street		New York	NY	10019
Bruce J. Paradis	LAZARE POTTER & GIACOVAS, LLP	David E. Potter	950 Third Avenue		New York	NY	10022
Bruce J. Paradis	MAYER BROWN LLP	S. Christopher Provenzano	1675 Broadway		New York	NY	10019
BuckleySandler LLP	Ross Eric Morrison & Matthew Phineas Previn	1133 Avenue of the Americas, Ste. 3100			New York	NY	10036
Cambridge Place Investment Management Inc.	DONNELLY, CONROY & GELHAAR, LLP	T. Christopher Donnelly, Michael S. D'Orsi, Kelly A. Hoffman	One Beacon Street, 33rd Floor		Boston	MA	02108
Cambridge Place Investment Management Inc.	DONNELLY, CONROY & GELHAAR, LLP	T. Christopher Donnelly, Michael S. D'Orsi, Kelly A. Hoffman	One Beacon Street, 33rd Floor		Boston	MA	02108
Carpenter Lipps & Leland LLP	Jennifer A. L. Battle, Jeffrey A. Lipps	280 North High Street, Suite 1300			Columbus	OH	43215
Catherine Bernard Reginald R. Goeke		1999 K Street, N.W.			Washington	DC	20006
Cellinda N. Straface		131 Creeks End Lane			Kimberton	PA	19442
Charles J. Ha		701 5th Avenue, Suite 5600			Seattle	WA	
Chris R. Diccico		21 Miller Drive			Sewell	NJ	08080
Christian R. Jenner	PARTRIDGE SNOW & HAHN LLP	Christian R. Jenner	180 South Main Street		Providence	RI	02903
Citibank	BRYAN CAVE LLP	Alec W. Farr	1155 F Street, N.W.		Washington	DC	20004
Citicorp Mortgage Securities, Inc.; Citigroup Global Markets Inc.; et al	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	Bruce Birenboim, Susanna M Buerger, Brad S Karp, Philip A Kopczynski	1285 Avenue of the Americas		New York	NY	10019
Citigroup Global Markets Inc.	DUANE MORRIS LLP	Michael R. Gottfried	100 High Street, Suite 2400		Boston	MA	02210
Citigroup Global Markets Inc.	FREDRIKSON & BYRON, PA	Joseph J. Cassioppi	200 S 6th Street, Suite 4000		Minneapolis	MN	55402
Citigroup Global Markets Inc.	LAWSON & WEITZEN, LLP	Franklin H. Levy	88 Black Falcon Avenue, Suite 345		Boston	MA	02210
Citigroup Global Markets Inc.	NILAN JOHNSON LEWIS PA	Peter D. Gray, Veena A. Iyer, Courtney E. Ward-Reichard	120 S 6th Street, Suite 400		Minneapolis	MN	55402
Citigroup Global Markets Inc.	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	Susanna M. Buerger, Brad S. Karp	1285 Avenue of the Americas		New York	NY	10019

CREDITORNAME	CREDITORNOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	ST	ZIP
Citigroup Global Markets Inc.	SPRUCE LAW LLC	Katherine Y. Fergus	300 Brickstone Square, Suite 201		Adover	MA	01810
Citigroup Global Markets Inc.	SPRUCE LAW LLC	300 Brickstone Square, Suite 201	Attn Katherine Y. Fergus		Andover	MA	01810
Citigroup Mortgage Loan Trust Inc.	LAWSON & WEITZEN, LLP	Franklin H. Levy	88 Black Falcon Avenue, Suite 345		Boston	MA	02210
Cravath Swaine & Moore LLP	Robert H. Baron, Christopher D. Belelieu, Richard W. Clary, Karin A. Demasi, H. Wesley Earnhardt	825 Eighth Avenue	& Julie North, Michael T. Reynolds		New York	NY	10019
Credit Suisse First Boston Mortgage Securities Corp.	GOODWIN PROCTER LLP	Stephen D. Poss, Stacey S. Ardini	Exchange Place 53 State Street		Boston	MA	02109
Credit Suisse First Boston Mortgage Securities Corp. et al	CRAVATH SWAINE & MOORE LLP	Richard W. Clary, Julie A. North, Michael T. Reynolds	825 Eighth Avenue		New York	NY	10019
Credit Suisse First Boston Mortgage Securities Corp. et al	GOODWIN PROCTER LLP	Stephen D. Poss, Stacey S. Ardini, Caroline H. Cochenour	Exchange Place 53 State Street		Boston	MA	02109
Credit Suisse Securities (USA) LLC	Brooks F. Poley	WINTHROP & WEINSTINE, PA	225 S 6th Street, Suite 3500		Minneapolis	MN	55402
Credit Suisse Securities (USA) LLC	CRAVATH SWAINE & MOORE LLP	Richard W. Clary, Lauren A. Moskowitz, Michael T. Reynolds, Richard J. Stark	825 Eighth Avenue		New York	NY	10019
Credit Suisse Securities (USA) LLC	FREDRIKSON & BYRON, PA	Joseph J. Cassioppi	200 S 6th Street, Suite 4000		Minneapolis	MN	55402
CWABS, Inc.; Countrywide Securities Corporation	Brian E. Pastuszanski, John O. Farley, Daniel Roeser	GOODWIN PROCTER LLP	Exchange Place 53 State Street		Boston	MA	02109
Damien J. Marshall Andrew Z. Michaelson	Damien J. Marshall & Andrew Z. Michaelson	575 Lexington Avenue, 7th Floor			New York	NY	10022
David M. Bricker; Kenneth M. Duncan; Ralph T. Flees; James G. Jones; Jack R. Katzmark; Lisa R. Lundsten	Davee L. Olson; Bruce J. Paradis; David C. Walker; Diane S. Wold; James N. Young	DORSEY & WHITNEY LLP	Andrew B. Brantingham, James K. Langdon	50 S 6th Street, Suite 1500	Minneapolis	MN	55402
David Moskowitz	CLEARY GOTTLIEB STEEN & HAMILTON, LLP	Victor L. Hou	One Liberty Plaza		New York	NY	10006
David Moskowitz	Erin Joan Cox, James Christopher Rutten, Christian K. Wrede	MUNGER, TOLLES & OLSON LLP	355 South Grand Avenue, 35th Floor		Los Angeles	CA	90071
Davis Polk & Wardwell LLP	James P. Rouhandeh, Michael Scheinkman, Daniel J. Schwartz, Nicole Vanatko, Scott C. Wilcox	450 Lexington Avenue			New York	NY	10017
Deutsche Bank Aktiengesellschaft; Deutsche Bank National Trust Company	William B. Nes, E. Andrew Southerling	Morgan Lewis & Bockius LLP	1111 Pennsylvania Ave., N.W.		Washington	DC	20004
Deutsche Bank Securities Inc.	CARPENTER LIPPS & LELAND LLP	Jennifer A. L. Battle, Jeffrey A. Lipps	280 North High Street, Suite 1300		Columbus	OH	43215
Deutsche Bank Securities Inc.	DORSEY & WHITNEY LLP	Eric Benjamin Epstein	51 West 52nd Street		New York	NY	10019
Deutsche Bank Securities Inc.	Juan Alberto Arteaga, Thomas C. Rice, Alan Craig Turner	SIMPSON THACHER & BARTLETT LLP	425 Lexington Avenue		New York	NY	10017
Deutsche Bank Securities Inc.	S. Christopher Provenzano	MAYER BROWN LLP	1675 Broadway		New York	NY	10019
Deutsche Bank Securities, Inc.	Ethan J. Brown	LATHAM & WATKINS LLP	355 South Grand Avenue		Los Angeles	CA	90071
Deutsche Bank Securities, Inc.	William J. Trach, Steven J. Pacini	LATHAM & WATKINS LLP	200 Clarendon Street	John Hancock Tower, 20th Floor	Boston	MA	02216
Deutsche Bank Securities, Inc.; RBS Securities Inc.; UBS Securities LLC	FREDRIKSON & BYRON, PA	Joseph J. Cassioppi	200 S 6th Street, Suite 4000		Minneapolis	MN	55402
Deutsche Bank Securities, Inc.; RBS Securities Inc.; UBS Securities LLC	Robert Serio, Aric H. Wu, & Lawrence J. Zweifach	GIBSON DUNN & CRUTCHER LLP	200 Park Avenue		New York	NY	10166
Deutsche Bank Securities, Inc.; RBS Securities Inc.; UBS Securities LLC	Terrence J. Fleming, Sharda R. Kneen	LINDQUIST & VENNUM PLLP	80 S 8th Street, Suite 4200		Minneapolis	MN	55402
Domithilla Epuechi	Domithilla Epuechi	1019 Clinton Ave.			Irvington	NJ	07111
Donald. H. Caldwell, Jr. US Attorney's Office	Donald H Caldwell	227 West Trade Street, Suite 1650			Charlotte	NC	28202
Edmund Polubinski III, J Rouhandeh, M Scheinkman, D Schwartz, N Vanatko, S Wilcox		450 Lexington Avenue			New York	NY	10017
Edward D. Jones & Co., L.P.	David M. Harris, Timothy M. Huskey	GREENFELDER, HEMKER & GALE, P.C.	10 S. Broadway, Suite 200		St. Louis	MO	63102
Edward D. Jones & Co., L.P.	Mark Gavin Vaughan	LAW OFFICES OF JOSEPH D'ELIA	464 New York Avenue, Suite 200		Huntington	NY	11743
Edward J. Normand	Edward J. Normand	333 Main Street			Armonk	NY	10504
Eric S. Kalugin	Eric S. Kalugin	51 King Road			Landing	NJ	07850
Fannie Mae	Azer Akhtar	Rosenberg & Associates LLC	8601 Westwood Center Dr., Ste. 255		Vienna	VA	22182
Financial Asset Securities Corp.	WILMERHALE	Brian J. Boyle, Jr., Christopher B. Zimmerman, Kathrine B. Dirks	60 State Street		Boston	MA	02109
Frances C. Trapp US Attorney's Office	Frances C Trapp	1441 Main Street, Suite 500			Columbia	SC	29201



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CREDITORNAME	CREDITORNOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	ST	ZIP
FRB Capital Markets & Co.	William T. Hogan, III	NELSON MULLINS RILEY & SCARBOROUGH, LLP	One Post Office Square, 30th Floor		Boston	MA	02109
FRB Capital Markets & Co.	William T. Hogan, III, Patrick T. Clendenen, Heather L. Bennett	NELSON MULLINS RILEY & SCARBOROUGH, LLP	One Post Office Square, 30th Floor		Boston	MA	02109
FRB Securitization Inc.	COOKE CLANCY & GRUENTHAL LLP	Kevin W. Clancy	One Liberty Square		Boston	MA	02109
FRB Securitization Inc.	COOKE CLANCY & GRUENTHAL LLP	Kevin W. Clancy	One Liberty Square		Boston	MA	02109
Freddie Mac	John M. Murdock	Benton Potter & Murdock, P.C.	400 S. Maple Ave., Ste. 210		Falls Church	VA	22046
Fremont Mortgage Securities Corporation	Christian R. Jenner	PARTRIDGE SNOW & HAHN LLP	180 South Main Street		Providence	RI	02903
Fremont Mortgage Securities Corporation	James R. Carroll, Peter Simshauser	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP	One Beacon Street, Suite 31		Boston	MA	02108
Fremont Mortgage Securities Corporation	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP	James R. Carroll, Peter Simshauser	One Beacon Street, Suite 31		Boston	MA	02108
Gary R. Greenberg	Gary R. Greenberg	GREENBERG TRAUIG LLP	One International Place		Boston	MA	02210
GMAC Insurance Marketing, Inc.	Jeffrey H. Daichman	Kane Kessler, P.C.	1350 Avenue of the Americas, 26th Floor		New York	NY	10019
Goldman, Sachs & Co.	Brendon P. Fowler	K&L Gates LLP	1601 K Street, N.W.		Washington	DC	20006
Goldman, Sachs & Co.	David R. Crosby, Bryant D. Tchida	LEONARD STREET AND DEINARD, PA	150 S 5th Street, Suite 2300		Minneapolis	MN	55402
Goldman, Sachs & Co.	FREDRIKSON & BYRON, PA	Joseph J. Cassioppi	200 S 6th Street, Suite 4000		Minneapolis	MN	55402
Goldman, Sachs & Co.	Theodore Edelman, Anna H. Fee, Veronica Ip, Richard H. Klapper	SULLIVAN & CROMWELL LLP	125 Broad Street		New York	NY	10004
Gregory C. Shih	Gregory C. Shih	125 Broad Street			New York	NY	10004
GS Mortgage Securities Corp.; Goldman Sachs & Co.	Anthony A. Bongiorno, Kevin M. Bolan, Matthew A. Martel	McDERMOTT WILL & EMERY	28 State Street		Boston	MA	02109
GS Mortgage Securities Corp.; Goldman Sachs & Co.	McDERMOTT WILL & EMERY	Joshua A. Munn, Anthony A. Bongiorno, Kevin M. Bolan	28 State Street		Boston	MA	02109
GS Mortgage Securities Corp.; Goldman Sachs & Co. Goldman Sachs Mortgage Co	SULLIVAN & CROMWELL LLP	Daniel L. Sparks Jacob E Cohen, Christopher J Dunne, Theodore Edelman, Richard Klapper	125 Broad Street	William Kleysteuber IV, Jason Padgett, David Rein, Michael Tomaino, Jr.	New York	NY	10004
HSBC Bank USA, N.A.	David Samuel Panzer	Greenberg Traurig, LLP	2101 L Street, N.W., Ste. 1000		Washington	DC	20037
HSBC Securities (USA) Inc.	Andrew Zenner Michaelson	UNITED STATES ATTORNEY OFFICE	One Saint Andrew's Plaza		New York	NY	10007
HSBC Securities (USA) Inc.	BOIES, SCHILLER & FLEXNER, LLP	Jonathan M. Shaw	5301 Wisconsin Avenue, N.W., Suite 800		Washington	DC	20015
HSBC Securities (USA) Inc.	BOIES, SCHILLER & FLEXNER, LLP	Damien Jerome Marshall	575 Lexington Avenue		New York	NY	10022
HSBC Securities (USA) Inc.	Michael Orth Ware, S. Christopher Provenzano	MAYER BROWN LLP	1675 Broadway		New York	NY	10019
HSBC Securities (USA) Inc.; HSI Asset Securitization Corporation	Joseph F. Ryan	LYNE, WOODWORTH & EVARTS, LLP	12 Post Office Square		Boston	MA	02109
HSBC Securities Inc.	LYNE, WOODWORTH & EVARTS, LLP	Joseph F. Ryan	12 Post Office Square		Boston	MA	02109
IB Finance Holding Company, LLC	Sarah E. Bushnell	ARTHUR, CHAPMAN, KETTERING, SMETAK & PIKALA, PA	81 S 9th Street, Suite 500		Minneapolis	MN	55402
Indymac MBS, Inc.	Scott Hu Christensen	HUGHES HUBBARD & REED LLP	1775 I Street, N.W., Suite 600		Washington	DC	20006
J Davidson R Davidson I Kobryn individually & on behalf of all others similarly situated	Landon Rothstein individually and on behalf of all others similarly situated	c o Kirby McInerney LLP	Thomas W. Elrod, Mark Allen Strauss, Edward Michael Varga, John Brandon Walker	825 Third Ave., 16th Floor	New York	NY	10022
J.P. Morgan Securities Inc	David W. Penn, Beth I. Z. Boland, Nikki Jean Fisher, Christina N. Davilas, Jacqueline S. Delbasty, Andrew J. Gallo	BINGHAM McCUTCHEN LLP	One Federal Street		Boston	MA	02210
J.P. Morgan Securities Inc.	BINGHAM McCUTCHEN LLP	Beth I. Z. Boland, Nikki Jean Fisher, Christina N. Davilas, Jacqueline S. Delbasty, Andrew J. Gallo	One Federal Street		Boston	MA	02210
J.P. Morgan Securities Inc.	John O. Farley	GOODWIN PROCTER LLP	Exchange Place 53 State Street		Boston	MA	02109
J.P. Morgan Securities LLC	David A. Castleman, Penny Shane, Allison J. Cambria	SULLIVAN & CROMWELL LLP	125 Broad Street		New York	NY	10004
J.P. Morgan Securities LLC	FREDRIKSON & BYRON, PA	Joseph J. Cassioppi	200 S 6th Street, Suite 4000		Minneapolis	MN	55402
J.P. Morgan Securities LLC	Michael J. Bleck, Meghan Marie Anzelc Hansen, Bret A. Puls	OPPENHEIMER WOLFF & DONNELLY LLP	222 S 9th Street, Suite 2000		Minneapolis	MN	55402

CREDITORNAME	CREDITORNOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	ST	ZIP
J.P. Morgan Securities LLC	Robert A. Sacks	SULLIVAN & CROMWELL LLP	1888 Century Park East		Los Angeles	CA	90067
Jack Scott	Jack Scott	7628 E. Onyx Court			Scottsdale	AZ	85258
Jai K. Chandrasekhar Lauren A. McMillen Gerald H. Silk David Wales	Jai K. Chandrasekhar, Lauren A. McMillen, Gerald H. Silk, David Wales	1285 Avenue of the Americas			New York	NY	10019
Jeffrey R. Seckel	Jeffrey R. Seckel	2501 N Harwood Street, Suite 1800			Dallas	TX	75201
Jennifer L. Giordano	Jennifer L. Giordano	555 Eleventh Street, N.W., Suite 1000			Washington	DC	20004
John Hancock Funds II; John Hancock Bond Trust; John Hancock Income Securities Trust; et al	GRANT & EISENHOFER PA	Geoffrey C. Jarvis	123 Justison Street		Wilmington	DE	19801
John Hancock Funds II; John Hancock Bond Trust; John Hancock Income Securities Trust; et al	GRANT & EISENHOFER PA	Deborah A. Elman, Robert Gerson	485 Lexington Avenue, 29th Floor		New York	NY	10017
John Hancock Funds II; John Hancock Bond Trust; John Hancock Income Securities Trust; et al	LOCKRIDGE GRINDAL NAUEN PLLP	Richard A. Lockridge, Elizabeth R. Odette, Karen Hanson Riebel	100 Washington Avenue South, Suite 2200		Minneapolis	MN	55401
John Hancock Investment Trust	Elizabeth R. Odette	LOCKRIDGE GRINDAL NAUEN PLLP	100 Washington Avenue South, Suite 2200		Minneapolis	MN	55401
John Hancock Investment Trust	Geoffrey C. Jarvis	GRANT & EISENHOFER PA	123 Justison Street		Wilmington	DE	19801
John M. Conlon Jason Kirschner Hoah Liben S. Christopher Provenzano Michael O. Ware Allison J. Zolot	John M. Conlon, Jason Kirschner, Hoah Liben, S. Christopher Provenzano, Michael O. Ware, Allison J. Zolot	1675 Broadway			New York	NY	10019
Jonathan Shaw	Jonathan Shaw	5301 Wisconsin Avenue, N.W.			Washington	DC	20015
JPMorgan Chase Bank, N.A.	BUCKLEYSANDLER LLP	Andrew Richard Louis, Matthew P. Previn	1250 24th Street, N.W., Suite 700		Washington	DC	20037
Kerry Slade		1835 Market St., Ste. 1400			Philadelphia	PA	19103
Litton Loan Servicing, LP; Ocwen Financial Corp.	Duane Morris, LLP	Joseph S. Ferretti	505 Ninth St., N.W., Suite 1000		Washington	DC	20004
Matthew L. Craner Ihsan Dogramaci Steven J. Fink Joseph Frank	Matthew L. Craner, Ihsan Dogramaci, Steven J. Fink, Joseph Frank	51 West 52nd Street			New York	NY	10019
Mayer Brown LLP	John M. Conlon, Jason Kirschner, & Noah Liben	1675 Broadway			New York	NY	10019
MeritPlan Insurance Company; Newport Management Corp	BuckleySandler LLP	Ross Eric Morrison & Matthew Phineas Previn	1133 Avenue of the Americas, Ste. 3100		New York	NY	10036
Merrill Lynch Mortgage Investors Inc.	Jeffery B. Rudman, Andrea J. Robinson, Adam J. Hornstine, Brian J. Boyle, Jr.	WILMERHALE	60 State Street	Christopher B. Zimmerman, Kathrine B. Dirks	Boston	MA	02109
Merrill Lynch Pierce Fenner & Smith Inc.	Jeffery B. Rudman, Andrea J. Robinson, Adam J. Hornstine, Brian J. Boyle, Jr.	WILMERHALE	60 State Street	Christopher B. Zimmerman, Kathrine B. Dirks	Boston	MA	02109
Morgan Stanley	DAVIS POLK & WARDWELL L.L.P.	James P. Rouhandeh	450 Lexington Avenue		New York	NY	10017
Morgan Stanley & Co. Inc.	BINGHAM McCUTCHEN LLP	Brandon L. Bigelow	One Federal Street		Boston	MA	02210
Morgan Stanley & Co. Incorporated; Morgan Stanley Capital I Inc.	DAVIS POLK & WARDWELL L.L.P.	Matthew Scott Mill, Paul Steel Mishkin, James P. Rouhandeh, Daniel Jacob Schwartz, Brian Stryker Weinstein	450 Lexington Avenue		New York	NY	10017
Morgan Stanley ABC Capital I, Inc.; Morgan Stanley Capital I Inc.; Saxon Asset Securities Company	BINGHAM McCUTCHEN LLP	Frances S. Cohen, Brandon L. Bigelow	One Federal Street		Boston	MA	02110
Morgan Stanley ABS Capital Inc.; Morgan Stanley Capital I Inc.; Saxon Asset Securities Co	BINGHAM McCUTCHEN LLP	Frances S. Cohen, Brandon L. Bigelow	One Federal Street		Boston	MA	02210
Mortgage Asset Securitization Transactions Inc.; UBS Securities LLC	Azure Abuirmeileh	COLLORA LLP	100 High Street, 20th Floor		Boston	MA	02210
Mortgage Asset Securitization Transactions Inc.; UBS Securities LLC	Azure Abuirmeileh	COLLORA LLP	100 High Street, 20th Floor		Boston	MA	02210
Mortgage Asset Securitization Transactions Inc.; UBS Securities LLC	Daniel B. Goldman	PAUL HASTINGS LLP	75 East 55th Street		New York	NY	10022

Served via First Class Mail

CREDITORNAME	CREDITORNOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	ST	ZIP
Mortgage Asset Securitization Transactions Inc.; UBS Securities LLC	Daniel B. Goldman	PAUL HASTINGS LLP	75 East 55th Street		New York	NY	10022
Mortgage Asset Securitization Transactions Inc.; UBS Securities LLC	Kathy B. Weinman	COLLORA LLP	600 Atlantic Avenue, 12th Floor		Boston	MA	02210
Mortgage Asset Securitization Transactions Inc.; UBS Securities LLC	Kathy B. Weinman, Jennifer M. Ryan,	COLLORA LLP	600 Atlantic Avenue, 12th Floor		Boston	MA	02210
Mortgage Asset Securitization Transactions, Inc.; RBS Securities, Inc.	UBS Securities LLC	SIMPSON THACHER & BARTLETT LLP	Juan Alberto Arteaga, Thomas C. Rice, Alan Craig Turner	425 Lexington Avenue	New York	NY	10017
Mortgage Electronic Registration Systems, Inc.	Ricky Mario Guerra, Joseph E. O'Neil, Jennifer L. Weed	Lavin O'Neil Ricci Cedrone & Disipio	190 North Independence Mall West, Ste. 500		Philadelphia	PA	19106
Nationstar Funding LLC; Stanwich Asset Acceptance Company LLC	DENTONS US LLP	Philip A. O'Connell, Jr.	101 Federal Street, Suite 2750		Boston	MA	01220
Nicklas A. Akers California Attorney General	Nicklas A. Akers	455 Golden Gate Ave., Suite 11000			San Francisco	CA	94010
Novastar Mortgage Funding Corporation	William Shaw McDermott, Phoebe S. Winder, Robert W. Sparkes, III	K&L GATES	State Street Financial Center One Lincoln Street		Boston	MA	02111
Novastar Mortgage Funding Corporation	William Shaw McDermott, Phoebe S. Winder, Robert W. Sparkes, III	K&L GATES	State Street Financial Center One Lincoln Street		Boston	MA	02221
Orrick Herrington & Sutcliffe LLP	Charles J. Ha	701 45th Avenue, Suite 5600			Seattle	WA	98104
Orrick Herrington & Sutcliffe LLP	Matthew L. Craner, Ihsan Dogramaci, Agnes Dunogue, Steven J. Fink, Joseph Frank	51 West 52nd Street			New York	NY	10019
Paul Hastings LLP	Anthony Antonelli, Barry G. Sher	75 East 55th Street			New York	NY	10022
Paul Weiss Rifkind Wharton	Susanna M. Buerger, Brad S. Karp	1285 Avenue of the Americas			New York	NY	10019
Popular ABS Inc.	Benjamin S. Kafka, Sean T. Carnathan	O'CONNOR, CARNATHAN, AND MACK LLC	1 Van de Graaf Drive, Suite 104		Burlington	MA	01803
Popular ABS Inc.	Benjamin S. Kafka, Sean T. Carnathan	O'CONNOR, CARNATHAN, AND MACK LLC	1 Van de Graaf Drive, Suite 104		Burlington	MA	01803
Quicken Loans, Inc.	Martin S. Frenkel, Courtney D. Thompson	Maddin Hauser Wartell Roth & Heller PC	28400 Northwestern Hwy., 3rd Fl.		Southfield	MI	48034
Rachel Morse	DUANE MORRIS LLP	Rachel Morse	100 High Street, Suite 2400		Boston	MA	02210
RBS Securities Inc.	Brian J. Boyle, Jr., Christopher B. Zimmerman, Andrew Scott Dulberg, Mitchell J. Nolan	WILMERHALE	60 State Street		Boston	MA	02109
RBS Securities Inc.	o Andrea J. Robinson, Jeffrey B. Rudman, Brian J. Boyle, Jr., Christopher B. Zimmerman	WILMERHALE	60 State Street	& Kathrine B. Dirks, Adam J. Hornstine, Mitchell J. Nolan, Andrew Scott Dulberg	Boston	MA	02109
Reid L. Ashinoff Jonathan D. Forstot Justin Kattan	Reid L. Ashinoff, Jonathan D. Forstot, Justin Kattan	1221 Avenue of the Americas			New York	NY	10020
Residential Accredit Loans Inc.; Residential Asset Mortgage Products Inc.; et al	EDWARDS WILDMAN PALMER LLP	John A. Houlihan, Jamie C. Notman	111 Huntington Avenue The Prudential Center, 29th Floor		Boston	MA	02199
Residential Accredit Loans Inc.; Residential Asset Mortgage Products Inc.; et al	Matthew A. Martel	McDERMOTT WILL & EMERY	28 State Street		Boston	MA	02109
Residential Accredit Loans Inc.; Residential Asset Mortgage Products Inc.; et al	Michael T. Grant	LECLAIRRYAN	One International Place, 11th Floor		Boston	MA	02110
Residential Accredit Loans, Inc.	CARPENTER LIPPS & LELAND LLP	Jennifer A. L. Battle, Jeffrey A. Lipps	280 North High Street, Suite 1300		Columbus	OH	43215
Residential Accredit Loans, Inc.	DORSEY & WHITNEY LLP	Eric Benjamin Epstein	51 West 52nd Street		New York	NY	10019
Residential Accredit Loans, Inc.	S. Christopher Provenzano	MAYER BROWN LLP	1675 Broadway		New York	NY	10019
Residential Asset Mortgage Products Inc.; Residential Asset Securities Corporation; et al	EDWARDS WILDMAN PALMER LLP	John A. Houlihan, Jamie C. Notman	111 Huntington Avenue The Prudential Center, 29th Floor		Boston	MA	02199
Residential Asset Mortgage Products Inc.; Residential Asset Securities Corporation; et al	EDWARDS WILDMAN PALMER LLP	John A. Houlihan, Jamie C. Notman	111 Huntington Avenue The Prudential Center, 29th Floor		Boston	MA	02199
Residential Asset Mortgage Products Inc.; Residential Asset Securities Corporation; et al	Michael T. Grant	LECLAIRRYAN	One International Place, 11th Floor		Boston	MA	02110
Residential Asset Mortgage Products Inc.; Residential Asset Securities Corporation; et al	Michael T. Grant	LECLAIRRYAN	One International Place, 11th Floor		Boston	MA	02110
Residential Funding Securities, LLC	CARPENTER LIPPS & LELAND LLP	Jennifer A. L. Battle, Jeffrey A. Lipps	280 North High Street, Suite 1300		Columbus	OH	43215
Residential Funding Securities, LLC	Charles Salem Korschun, S. Christopher Provenzano	MAYER BROWN LLP	1675 Broadway		New York	NY	10019
Residential Funding Securities, LLC	DORSEY & WHITNEY LLP	Eric Benjamin Epstein	51 West 52nd Street		New York	NY	10019



CREDITORNAME	CREDITORNOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	ST	ZIP
Reynolds, Mable Louise	Suzanne Hill	P.O Box 58			Waco	TX	76703-0058
Robert Baron, Chris Belelieu, Karin Demasi, JW Earnhardt, LA Moskowitz, O H Nasab		Worldwide Plaza 825 Eighth Avenue			New York	NY	10019
Saco I Inc.	BINGHAM McCUTCHEN LLP	David W. Penn, Beth I. Z. Boland & Nikki Jean Fisher	One Federal Street		Boston	MA	02110
Sarah Hawa Bawany Yousuf	Sarah Hawa Bawany Yousuf	1370 Avenue of the Americas			New York	NY	10019
Scott A. Scher; Rhonda Saxton	Mazin Ahmad Sbaiti	Susman Godfrey LLP	901 Main St., Ste. 5100		Dallas	TX	75202
Sean T. Carnathan	Sean T. Carnathan	O'CONNOR, CARNATHAN, AND MACK LLC	1 Van de Graaf Drive, Suite 104		Burlington	MA	01803
Securitized Asset Backed Receivables LLC	Gary R. Greenberg	GREENBERG TRAURIG LLP	One International Place		Boston	MA	02110
Securitized Asset Backed Receivables LLC	Thomas H. Good	GOODWIN PROCTER LLP	Exchange Place - 53 State Street		Boston	MA	02109
Simpson Thacher & Bartlett LLP	Barry R. Ostrager, Lisa H. Rubin, Mary Kay Vyskocil	425 Lexington Avenue			New York	NY	10017
SNR DENTON US LLP	Reid L. Ashinoff, Jonathan D. Forstot, Justin Kattan	1221 Avenue of the Americas			New York	NY	10020
Spears & Imes LLP	Benjamin T. Alden, Justin A. Diebler, Charlita Mays	51 Madison Avenue			New York	NY	10010
Stanwich Asset Acceptance Company, L.L.C.	DENTONS US LLP	Philip A. O'Connell, Jr.	101 Federal Street, Suite 2750		Boston	MA	02110
Stanwich Asset Acceptance Company, L.L.C.	DENTONS US LLP	Philip A. O'Connell, Jr.	101 Federal Street, Suite 2750		Boston	MA	02110
Suhana S. Han	Suhana S. Han	SULLIVAN & CROMWELL LLP	125 Broad Street		New York	NY	10004
Sullivan & Cromwell LLP	Darrell Cafasso, Allison Cambria, Theodore Edelman, Richard H. Klapper	125 Broad Street	& Lara J. Loyd, Jordan T. Razza, Gregory C. Shih		New York	NY	10004
Suntrust Capital Markets, Inc.	James W. Cobb, Dan Foster Laney, III, Jeffrey W. Willis	ROGERS & HARDIN LLP	229 Peachtree Street, N.E. 2700 International Tower		Atlanta	GA	30303
Susanna M. Buerger Brad S. Karp	Susanna M. Buerger, Brad S. Karp	1285 Avenue of the Americas			New York	NY	10019
The Union Central Life Insurance Company	Steven W. Pepich	ROBBINS GELLER RUDMAN & DOWD LLP	655 West Broadway, Suite 1900		San Diego	CA	92101
Thomas H. Good	Thomas H. Good	GOODWIN PROCTER LLP	Exchange Place 53 State Street		Boston	MA	02109
Thomas Teige Carroll New York State Attorney General	Thomas Teige Carroll	Equitable Building 120 Broadway, 23rd Floor			New York	NY	10271
Timothy A. Delange Matthew P. Jubenville Takeo A. Kellar David R. Stickney Laurence R. Wrathall	Timothy A. Delange, Matthew P. Jubenville, Takeo A. Kellar, David R. Stickney, Laurence R. Wrathall	12481 High Bluff Drive, Suite 300			San Diego	CA	92130
U.S. Department of Justice	Bradley Heath Cohen	P.O. Box 883			Washington	DC	20044
UBS AG	Alan Craig Turner	SIMPSON THACHER & BARTLETT LLP	425 Lexington Avenue		New York	NY	10017
UBS Securities LLC	Azure Abuirmeileh	COLLORA LLP	100 High Street, 20th Floor		Boston	MA	02210
UBS Securities LLC	Kathy B. Weinman, Jennifer M. Ryan	COLLORA LLP	600 Atlantic Avenue, 12th Floor		Boston	MA	02210
WAMU Capital Corp. & WAMU Mortgage Securities Corp.	CRAVATH SWAINE & MOORE LLP	Joe Wesley Earnhardt, Michael A. Paskin, Daniel Slifkin	825 Eighth Avenue		New York	NY	10019
Wells Fargo Asset Securities Corp Wells Fargo Bank NA	MUNGER, TOLLES & OLSON LLP	Erin Joan Cox, James Christopher Rutten, Christian K. Wrede	355 South Grand Avenue, 35th Floor		Los Angeles	LA	90071
Wells Fargo Asset Securities Corporation	CLEARY GOTTlieb STEEN & HAMILTON, LLP	Victor L. Hou	One Liberty Plaza		New York	NY	10006
Wells Fargo Asset Securities Corporation	RUSKIN MOSCOU FALTISCHEK, P.C.	Mark Steven Mulholland, Robert F. Regan, Jeffrey A. Wurst	1425 RexCorp Plaza East Tower, 15th Floor		Uniondale	NY	11556
Wells Fargo Bank, N.A.	Syed M. Reza, Mary Catherine Zinsner	Troutman Sanders, LLP	1660 International Drive, Ste. 600		McLean	VA	22102
Wendy P. Harper Paul A. Serritella	Wendy P. Harper, Paul A. Serritella	885 Third Avenue			New York	NY	10022
William F. Alderman	William F. Alderman	The Orrick Building 405 Howard Street San Francisco, CA			San Francisco	CA	94105
William J. Straface		131 Creeks End Lane			Kimberton	PA	19442
William K. Diehl, Jr. James McElroy and Diehl	William K. Diehl, Jr. James McElroy and Diehl	600 S College Street, Suite 3000			Charlotte	NC	28202
Williams & Connolly LLP	Margaret A. Keeley, James H. Weingarten	725 Twelfth Street, N.W.			Washington	DC	20007
WILMERHALE		60 State Street			Boston	MA	02109
Yavar Bathaee, Darrell Cafasso, Allison Cambria, Theodore Edelman, Richard H. Klapper, Jordan T. Razza	& Kamil E. Redmond, David M. J. Rein, Michael T. Tomaino, Jr.	125 Broad Street			New York	NY	10004

## **EXHIBIT B**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	)	
In re:	)	Case No. 12-12020 (MG)
	)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
-----	)	

**NOTICE OF (I) APPROVAL OF DISCLOSURE  
STATEMENT, (II) DEADLINE FOR VOTING ON PLAN,  
(III) HEARING TO CONSIDER CONFIRMATION OF PLAN, AND  
(IV) DEADLINE FOR FILING OBJECTIONS TO CONFIRMATION OF PLAN**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. **APPROVAL OF DISCLOSURE STATEMENT.** By order dated August 23, 2013 (the “**Disclosure Statement Order**”), the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) approved the *Disclosure Statement for the Joint Chapter 11 Plan Proposed by Residential Capital, LLC et al. and the Official Committee of Unsecured Creditors* (as the same may be amended, modified, and/or supplemented, the “**Disclosure Statement**”) as containing adequate information, and directed the Plan Proponents to solicit votes with regard to the approval or rejection of the *Joint Chapter 11 Plan of Reorganization Proposed By Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors*, dated August 23, 2013 (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”). Any capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

2. **RECORD DATE FOR VOTING PURPOSES.** Only creditors who hold Claims on August 16, 2013 (the “**Voting Record Date**”) are entitled to vote on the Plan.

3. **VOTING DEADLINE.** All votes to accept or reject the Plan must be actually received by the Debtors’ voting agent, Kurtzman Carson Consultants, LLC (“**KCC**”) by no later than **7:00 p.m. (Eastern Time) on October 21, 2013** (the “**Voting Deadline**”). Any failure to follow the voting instructions included with your Ballot may disqualify your Ballot and your vote. Ballots received by facsimile or e-mail, or any other means other than by mail, hand delivery or overnight courier, **will not** be counted.

4. **ENTITLEMENT TO VOTE ON PLAN.** Holders of Claims in the following classes are entitled to vote to accept or reject the Plan: **R-3, R-4, R-5, R-6, R-7, R-8, R-11, R-12, GS-3, GS-4A, GS-4B, GS-5, GS-6, GS-7, GS-10, RS-3, RS-4, RS-5, RS-6, RS-7, RS-8, RS-11, and RS-12.**

The following creditors are **not** entitled to vote on the Plan: (i) holders of Claims in the following classes: **R-1, R-2, R-9, R-10, GS-1, GS-2, GS-8, GS-9, RS-1, RS-2, RS-9, and RS-10;** (ii) holders of Claims that are the subject to filed objections by September 20, 2013, (iii) holders of Claims with an outstanding amount of not greater than zero (\$0.00) as of the Voting Record Date, (iv) holders of Claims that have been disallowed or expunged as of the Voting Record Date, (v) holders of Claims scheduled by the Debtors as contingent, unliquidated, or disputed when a proof of claim was not filed by the General Bar Date or deemed timely filed by order of the Bankruptcy Court at least five (5) business days prior to the Voting Deadline, and (vi) creditors who are not included in the Schedules and who have not filed a Proof of Claim by the General Bar Date.

5. **TEMPORARY CLAIM ALLOWANCE FOR VOTING PURPOSES.** If you have timely filed a proof of claim and you disagree with the classification of, objection to, or request for estimation of, your claim and believe that you should be entitled to vote on the Plan, then you must serve on the Debtors at the address set forth below and file with the Bankruptcy Court (with a copy to chambers) a motion (a “**Temporary Allowance Request Motion**”) for an order pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure temporarily allowing such claim in a different amount or in a different class for purposes of voting to accept or reject the Plan. All Temporary Allowance Request Motions must be filed and served before the 10th day after the later of (i) service of the Confirmation Hearing Notice if an objection to a specific claim is pending, and (ii) service of a notice of an objection, if any, as to the specific claim, but in no event later than **September 30, 2013**. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Temporary Allowance Request Motion, such creditor’s Ballot will not be counted except as may be otherwise ordered by the Court on or before **October 23, 2013**. Creditors may contact KCC at (888) 251-2914 to receive an appropriate ballot for any claim for which a proof of claim has been timely filed and a Temporary Allowance Request Motion has been granted.

6. **CONFIRMATION HEARING.** A hearing (the “**Confirmation Hearing**”) to consider the confirmation of the Plan will be held on **November 19, 2013 at 10:00 a.m. (Eastern Time)** before the Honorable Martin Glenn, United States Bankruptcy Court for the Southern District of New York, in Room 501, One Bowling Green, New York, New York 10004-1408. The Confirmation Hearing may be adjourned from time to time by the Court or the Plan Proponents without further notice other than adjournments announced in open Court or as indicated in any notice of agenda of matters scheduled for a particular hearing that is filed with the Court. The Plan may be modified in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the terms of the Plan, and other applicable law, without further notice, prior to, or as a result of, the Confirmation Hearing.

**ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND  
INJUNCTION PROVISIONS, AND ARTICLE IX.D CONTAINS A THIRD PARTY RELEASE.**

**IF YOU: (1) VOTE TO ACCEPT THE PLAN, OR (2) FAIL TO TIMELY AND/OR PROPERLY  
SUBMIT A BALLOT, YOU WILL BE DEEMED TO HAVE CONSENTED TO THE THIRD  
PARTY RELEASE CONTAINED IN ARTICLE IX.D OF THE PLAN, THE EXCULPATION  
PROVISION CONTAINED IN ARTICLE IX.G OF THE PLAN, AND THE INJUNCTION PROVISION  
CONTAINED IN ARTICLE IX.H OF THE PLAN, EACH COPIED BELOW.**

**REGARDLESS AS TO HOW OR WHETHER YOU VOTED ON THE PLAN, IF THE PLAN IS  
CONFIRMED, THE RELEASE, EXCULPATION AND INJUNCTION PROVISIONS  
CONTAINED IN ARTICLE IX OF THE PLAN WILL BE BINDING UPON YOU. THUS,  
YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE  
YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.**

7. Article IX of the Plan provides for the following Third Party Release, Exculpation and Injunction provisions:

**THE RELEASE IN ARTICLE IX.D OF THE PLAN PROVIDES:**

**ON AND AS OF THE EFFECTIVE DATE OF THE PLAN, THE HOLDERS OF CLAIMS AND EQUITY INTERESTS, SHALL BE DEEMED TO PROVIDE A FULL AND COMPLETE DISCHARGE AND RELEASE TO THE ALLY RELEASED PARTIES AND THEIR RESPECTIVE PROPERTY FROM ANY AND ALL CAUSES OF ACTION WHATSOEVER, WHETHER KNOWN OR UNKNOWN, ASSERTED OR UNASSERTED, DERIVATIVE OR DIRECT, FORESEEN OR UNFORESEEN, EXISTING OR HEREINAFTER ARISING, IN LAW, EQUITY, OR OTHERWISE, WHETHER FOR TORT, FRAUD, CONTRACT, VIOLATIONS OF FEDERAL OR STATE SECURITIES LAWS, VEIL PIERCING OR ALTER-EGO THEORIES OF LIABILITY, CONTRIBUTION, INDEMNIFICATION, JOINT LIABILITY, OR OTHERWISE, ARISING FROM OR RELATED IN ANY WAY TO THE DEBTORS, INCLUDING THOSE IN ANY WAY RELATED TO RMBS ISSUED AND/OR SOLD BY THE DEBTORS OR THEIR**



**AFFILIATES AND/OR THE CHAPTER 11 CASES OR THE PLAN, AND ANY OBLIGATIONS UNDER THE DOJ/AG SETTLEMENT, THE CONSENT ORDER, AND THE ORDER OF ASSESSMENT.**

**ENTRY OF THE CONFIRMATION ORDER SHALL CONSTITUTE THE BANKRUPTCY COURT'S APPROVAL, UNDER SECTION 1123 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 9019, OF THE THIRD PARTY RELEASE, AND FURTHER, SHALL CONSTITUTE THE BANKRUPTCY COURT'S FINDING THAT THIS THIRD PARTY RELEASE IS: (1) IN EXCHANGE FOR THE GOOD, VALUABLE AND SUBSTANTIAL CONSIDERATION PROVIDED BY THE ALLY RELEASED PARTIES; (2) IN THE BEST INTERESTS OF THE DEBTORS, THE ESTATES, THE LIQUIDATING TRUST AND ALL HOLDERS OF CLAIMS AND EQUITY INTERESTS; (3) FAIR, EQUITABLE AND REASONABLE; (4) GIVEN AND MADE AFTER DUE NOTICE AND OPPORTUNITY FOR A HEARING; (5) JUSTIFIED BY TRULY UNUSUAL CIRCUMSTANCES; (6) AN ESSENTIAL COMPONENT AND CRITICAL TO THE SUCCESS OF THE PLAN; (7) RESULTED IN DISTRIBUTIONS TO THE CREDITORS THAT WOULD OTHERWISE HAVE BEEN UNAVAILABLE; (8) THE RESULT OF AN IDENTITY OF INTEREST BETWEEN THE DEBTORS AND THE ALLY RELEASED PARTIES REGARDING THE PLAN; AND (9) A BAR TO ANY PARTY ASSERTING A CLAIM OR CAUSE OF ACTION RELEASED PURSUANT TO THIS THIRD PARTY RELEASE AGAINST ANY OF THE ALLY RELEASED PARTIES.**

**THE EXCULPATION IN ARTICLE IX.G OF THE PLAN PROVIDES:**

**THE EXCULPATED PARTIES SHALL NEITHER HAVE, NOR INCUR, ANY LIABILITY TO ANY ENTITY FOR ANY PRE-PETITION OR POST-PETITION ACT OR OMISSION TAKEN IN CONNECTION WITH, OR RELATED TO, FORMULATING, NEGOTIATING, PREPARING, DISSEMINATING, SOLICITING, IMPLEMENTING, ADMINISTERING, CONFIRMING, OR EFFECTING THE CONSUMMATION OF ANY PREPETITION PLAN SUPPORT AGREEMENTS, THE PLAN SUPPORT AGREEMENT, THE PLAN, THE DISCLOSURE STATEMENT, THE FGIC SETTLEMENT AGREEMENT, THE KESSLER SETTLEMENT AGREEMENT, THE RMBS SETTLEMENT, OR ANY CONTRACT, INSTRUMENT, RELEASE, OR OTHER AGREEMENT OR DOCUMENT CREATED OR ENTERED INTO IN CONNECTION WITH THE PLAN, PROVIDED, THAT THE FOREGOING PROVISIONS OF THIS EXCULPATION SHALL HAVE NO EFFECT ON THE LIABILITY OF ANY ENTITY THAT RESULTS FROM ANY SUCH ACT THAT IS DETERMINED IN A FINAL, NON-APPEALABLE ORDER TO HAVE CONSTITUTED GROSS NEGLIGENCE OR WILLFUL MISCONDUCT; PROVIDED, FURTHER, THAT THE EXCULPATED PARTIES SHALL BE ENTITLED TO RELY UPON THE ADVICE OF COUNSEL AND FINANCIAL ADVISORS CONCERNING HIS, HER, OR ITS DUTIES PURSUANT TO, OR IN CONNECTION WITH, ANY PREPETITION PLAN SUPPORT AGREEMENT, THE PLAN SUPPORT AGREEMENT, THE PLAN, THE DISCLOSURE STATEMENT, THE FGIC SETTLEMENT AGREEMENT, AND THE RMBS SETTLEMENT.**

**THE INJUNCTION IN ARTICLE IX.H OF THE PLAN PROVIDES:**

**EXCEPT AS OTHERWISE PROVIDED IN THE CONFIRMATION ORDER OR HEREIN AND IN ACCORDANCE WITH ARTICLE IX.E HEREOF, ALL ENTITIES, INCLUDING INVESTORS, WHO HAVE HELD, HOLD OR MAY HOLD CLAIMS, EQUITY INTERESTS, CAUSES OF ACTION OR LIABILITIES THAT CONSTITUTE RELEASED CLAIMS, ARE PERMANENTLY ENJOINED AND PRECLUDED, FROM AND AFTER THE EFFECTIVE DATE OF THE PLAN, FROM: (A) COMMENCING OR CONTINUING IN ANY MANNER OR ACTION OR OTHER PROCEEDING OF ANY KIND AGAINST ANY RELEASED PARTY WHETHER DIRECTLY, DERIVATIVELY OR OTHERWISE, ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY RELEASED CLAIMS; (B) ENFORCING, ATTACHING, COLLECTING OR RECOVERING BY ANY MANNER OR MEANS ANY JUDGMENT, AWARD, DECREE OR ORDER AGAINST ANY RELEASED PARTY ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY RELEASED CLAIMS; (C) CREATING, PERFECTING OR ENFORCING ANY LIEN (OTHER THAN ANY CHARGING LIEN OF A TRUSTEE UNDER ITS RESPECTIVE INDENTURE), CLAIM OR**

ENCUMBRANCE OF ANY KIND AGAINST ANY RELEASED PARTY ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY RELEASED CLAIMS; (D) ASSERTING ANY RIGHT TO SETOFF, SUBROGATION OR RECOUPMENT OF ANY KIND AGAINST ANY OBLIGATION DUE FROM ANY RELEASED PARTY ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY RELEASED CLAIMS UNLESS SUCH HOLDER HAS FILED A MOTION REQUESTING THE RIGHT TO PERFORM SUCH SETOFF ON OR BEFORE THE CONFIRMATION DATE, AND NOTWITHSTANDING ANY INDICATION IN A PROOF OF CLAIM OR EQUITY INTEREST OR OTHERWISE THAT SUCH HOLDER ASSERTS, HAS OR INTENDS TO PRESERVE ANY RIGHT OF SETOFF PURSUANT TO SECTION 553 OF THE BANKRUPTCY CODE OR OTHERWISE; (E) COMMENCING OR CONTINUING IN ANY MANNER OR ACTION OR OTHER PROCEEDING OF ANY KIND AGAINST ANY RELEASED PARTY ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY RELEASED CLAIMS; AND (F) SEEKING RELIEF OR COLLECTING JUDGMENTS ON AN INVESTOR-RELATED SECURITIES CLAIM IN A MANNER THAT FAILS TO CONFORM WITH THE TERMS OF THE JUDGMENT REDUCTION PROVISION SET FORTH IN THE PLAN AND THE CONFIRMATION ORDER; PROVIDED, THAT NOTHING CONTAINED HEREIN SHALL BE CONSTRUED TO PREVENT ANY ENTITY FROM OBJECTING TO CLAIMS OR DEFENDING AGAINST CLAIMS OBJECTIONS OR COLLECTION ACTIONS WHETHER BY ASSERTING A RIGHT OF SETOFF OR OTHERWISE TO THE EXTENT PERMITTED BY LAW. SUCH INJUNCTION SHALL EXTEND TO THE SUCCESSORS OF THE LIQUIDATING TRUST, IF ANY, AND TO THEIR RESPECTIVE PROPERTIES AND INTERESTS IN PROPERTY. ANY PERSON INJURED BY ANY WILLFUL VIOLATION OF THIS INJUNCTION SHALL BE ENTITLED TO RECOVER ACTUAL DAMAGES, INCLUDING COSTS AND ATTORNEYS' FEES AND, IN APPROPRIATE CIRCUMSTANCES, MAY RECOVER PUNITIVE DAMAGES FROM THE WILLFUL VIOLATOR.

8. **OBJECTIONS TO CONFIRMATION**. Responses and objections, if any, to confirmation of the Plan **must**: (i) be in writing, (ii) state the name and address of the objecting or responding party and the amount and nature of the claim or interest of such party, (iii) state with particularity the basis and nature of any objection or response, (iv) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, (v) be filed electronically with the Bankruptcy Court in accordance with the Case Management Procedures, dated May 23, 2012 [Docket No. 141] (available at [www.kccllc.net/rescap](http://www.kccllc.net/rescap)), and (vi) served in accordance in accordance with General Order M-399 (which can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) so as to be actually received **on or before 4:00 p.m. (Eastern Time) on October 21, 2013** on the following parties: (a) the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004-1408; (b) Chambers of the Honorable Martin Glenn, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004; (c) the Debtors, (i) if by mail or courier to: Residential Capital LLC, Lewis Kruger, CRO, c/o Morrison & Foerster LLP, 1290 Avenue of the Americas, New York, New York 10104; with copies to: Morrison & Foerster LLP, 1290 Avenue of the Americas, New York, New York, 10104, Attn: Gary Lee, Lorenzo Marinuzzi, and Todd Goren; (ii) if by email to: Lewis.Kruger@gmacescap.com, glee@mofo.com, lmarinuzzi@mofo.com, and tgoren@mofo.com; (d) the Creditors' Committee, (i) if by mail or courier to: Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York, 10036, Attn: Kenneth H. Eckstein, Douglas H. Mannal and Stephen D. Zide; (ii) if by email to: keckstein@kramerlevin.com, dmannal@kramerlevin.com, and szide@kramerlevin.com; (e) Ally, (i) if by mail or courier to: Ally Financial, Inc., 1177 Avenue of the Americas, New York, NY 10036; Attn: William B. Solomon and Timothy Devine; with copies to: Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Richard M. Cieri and Ray C. Schrock; (ii) if by email to: richard.cieri@kirkland.com and ray.schrock@kirkland.com; and (f) the Office of the United States Trustee, Southern District of New York, by mail or courier to: U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Brian Masumoto and Michael Driscoll.

**CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH HEREIN MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND MAY BE OVERRULED WITHOUT FURTHER NOTICE.**

9. **ADDITIONAL INFORMATION.** Copies of the Disclosure Statement and Plan may be obtained (i) from KCC (a) at the ResCap restructuring website at [www.kccllc.net/rescap](http://www.kccllc.net/rescap), by clicking on the “Court Documents” link, (b) upon request by mail to ResCap Balloting Center, c/o, KCC, 2335 Alaska Ave., El Segundo, California, 90245, or (c) upon request by calling the ResCap restructuring hotline at (888) 251-2914 or (ii) for a fee via PACER at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) (a PACER login and password are required to access documents on the Court’s website and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)). Copies of the Plan and Disclosure Statement may also be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004.

**IF YOU HAVE ANY QUESTIONS RELATED TO THIS NOTICE,  
PLEASE CALL THE DEBTORS’ BANKRUPTCY HOTLINE AT (888) 251-2914.**

**PLEASE NOTE THAT KCC IS NOT AUTHORIZED TO PROVIDE, AND WILL NOT PROVIDE, LEGAL  
ADVICE.**

**ATTENTION BORROWERS:**

**SilvermanAcampora LLP has been approved as special borrower counsel to the Official  
Committee of Unsecured Creditors and is available to answer any questions you may have  
as a borrower whose loan was originated, sold, consolidated, purchased, and/or serviced by  
Residential Capital LLC or any of its subsidiaries.**

**Please call 866-259-5217 if you have questions regarding any notice you received from Residential  
Capital, LLC or any of its subsidiaries.**

Dated: New York, New York  
August 23, 2013

MORRISON & FOERSTER LLP  
Gary S. Lee  
Lorenzo Marinuzzi  
Todd M. Goren  
Jennifer L. Marines  
Daniel J. Harris  
1290 Avenue of the Americas  
New York, New York 10104

*Counsel for Debtors and Debtors in  
Possession*

KRAMER LEVIN NAFTALIS &  
FRANKEL LLP  
Kenneth H. Eckstein  
Douglas H. Mannal  
Stephen D. Zide  
1177 Avenue of the Americas  
New York, New York 10036

*Counsel for the Official Committee of  
Unsecured Creditors*